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July 29, 1992

JUL 31 1992 -10 05 AM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of July 28, 1992. The primary document to which this is connected is recorded under Recordation No. 10113.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

VENDOR/ASSIGNEE:

Metropolitan Life Insurance Company

One Madison Avenue

New York, New York 10010

VENDEE:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General Description	AAR <u>Symbol</u>	Railroad's Road Numbers (old numbers)
6	Box Cars	XPI	SOU 585322, 585490 585450, 585475 585313, 585532

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of July 28, 1992, with respect to Conditional Sale Agreement with Recordation No. 10113, dated September 1, 1978, covering six box cars, numbered SOU 585322, 585490, 585450, 585475, 585313 and 585532, changed to NS 441557, 441560, 441561, 441563, 441565 and 441567, respectively.

Very truly yours,

J. Gary Lane

jgl encl.

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO SIX (6) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585322, 585490, 585450, 585475, 585313 AND 585532, SUBJECT TO A CONDITIONAL SALE AGREEMENT DATED AS OF SEPTEMBER 1, 1978, AMONG NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY AND GREENVILLE STEEL CAR COMPANY, AND AN AGREEMENT AND ASSIGNMENT DATED AS OF SEPTEMBER 1, 1978, AMONG PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY, GREENVILLE STEEL CAR COMPANY AND METROPOLITAN LIFE INSURANCE COMPANY

Old Road NumberAssigned	RECORDANGE NO 20/13 FILED 1425	New Road NumberAssigned
	JUL 31 1992-10 05 AM	
SOU 585322	000 01 1000 10 22 11111	NS 441557
SOU 585490	INTERSTATE COMMERCE COMMISSION	NS 441560
SOU 585450	INIERSIAIE COMMENCE COMMISSIONI	NS 441561
SOU 585475		NS 441563
SOU 585313		NS 441565
SOU 585532		NS 441567

NORFOLK SOUTHERN RAILWAY COMPANY

By: 2 Column Vice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK
)

on this asthday of July , 1992, before me personally appeared S. C. Alwand, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Notary Public

My Commission expires:

MAY 29, 1995